

State Trustees Gifts, Benefits and Hospitality 2022-2023

Date	Recipient	Donor	Offer	Estimated value	Decision
22.07.22	Head of Information Services	Cyber CX	MCG Corporate Box for AFL game	>50	Declined
12.07.22	CFO and General Manager, Corporate Services	Forefront Events	Attendance at Executive Lunch to discuss transformation programs at similar organisations	\$100	Accepted
13.07.22	Head of Strategy & Policy	Forefront Events	Attendance at Executive Lunch to discuss transformation programs at similar organisations	\$100	Accepted
17.08.22	Senior Audit & Risk Officer	Forefront Events	Executive Roundtable Lunch Event discussing ESG Risk	\$100	Accepted
09.11.22	Head of Specialised Support & Transition	Client	5 paintings	\$190 each	Declined
12.12.22	Senior Consultant, Legal Support	Fort Knox Legal, WA	Christmas Hamper	\$100	Declined
15.12.23	State Trustees	KCL Lawyers	2x Christmas Hampers	>\$50	Declined
07.03.23	Senior Estate Consultant	Power of Attorney of a beneficiary	\$1,000 cash	\$1000	Declined
01.06.23	CFO and General Manager, Corporate Services	SalesForce	Salesforce Customer Event	\$100	Accepted
14.06.23	CEO	Norton Rose Fulbright	Cocktail reception	\$80	Declined
14.06.23	General Manager, Financial Administration	Norton Rose Fulbright	Cocktail reception	\$80	Declined
16.06.23	Senior Corporate Lawyer	Norton Rose Fulbright	Cocktail reception	\$80	Declined
26.06.23	CEO	Azupay	Executive Leaders Lunch	\$50	Declined
28.06.23	Head of Cashflow and Property	Gow Gates	3x Flight and 1 night accommodation in NSW to attend Gow Gates Insurance Forum for Public Trustees	\$1,500	Declined

State Trustees Gifts, Benefits and Hospitality 2021 –2022

Date	Recipient	Donor	Offer	Estimated value	Decision
02.09.21	Client Relations Consultant	Client	MCG Corporate Box for AFL game	\$42	Accepted (on behalf of STL)
17.12.21	Head of Customer Operations	KCL Law	Attendance at Executive Lunch to discuss transformation programs at similar organisations	\$150	Accepted
01.03.22	Head of Primary Services	AustContract Association	Attendance at Executive Lunch to discuss transformation programs at similar organisations	\$199	Accepted
27.06.22	Infrastructure and Security Manager	Dell	Executive Roundtable Lunch Event discussing ESG Risk	\$2,200	Declined
24.06.22	Manager, IS Solution Delivery	Skye Smith (Financial Force)	5 paintings	\$100	Accepted

Date: Date the offer was made

Recipient: Employee receiving the offer in the public register:

- Accepted offers record the actual position and unit and division (e.g. Director, Safety and Culture).
- Declined offers record the general position only (e.g. Director).

Donor: Individual or organisation making the offer in the public register:

- Accepted offers record the actual position and organisation (e.g. Director Oz Sports).
- Declined offers record a general description of the organisation (e.g. Sports Association).

Offer: Description of the gift, benefit or hospitality.

Value: Estimated or actual value.

Decision: Decision to decline or accept the offer.