

Use this form to advise or update your bank, building society or credit union account details. Please print clearly.

### Personal details

Title  Mr  Mrs  Miss  Ms  Other

Family name

First given name  Second given name

Address

Postcode

Email address

Your date of birth  |  |  Your contact phone no.  -

### Regarding Client | Estate | Trust of

Client | Estate | Trust name

State Trustees reference no.  Relationship to Client (if appl.)

### What type of payment will/do you receive?

Rent | Board | Lodging  Reimbursement  Inheritance  Personal Funds (eg living expenses)

Other

### Banking details

- Payment will be made directly into the account detailed below.
- It is essential that the bank details below are complete and correct. Any missing or incorrect information may result in a delay in your payments.
- Please check directly with your bank if you are unsure of any of these details.



The bank, building society  
or credit union account  
must be in your name

Name of bank | Building society | Credit union

Address of bank | building society | credit union

BIC | Swift code  IBAN

Routing number (USA only)  Account number

Account held in name of  Currency you wish to be paid in

(To avoid delay please check with bank, currency selected will be accepted)

### Statement

**I declare that**  
the information provided in this  
form is complete and correct.

**I understand that**  
giving false or misleading  
information is a serious offence

#### Privacy Statement

State Trustees seeks to maintain the accuracy of the personal information it holds about you to assist us in providing our services to you. You are entitled to gain access to the information that you provide to us. For a full copy of our privacy policy go to [www.statetrustees.com.au](http://www.statetrustees.com.au) or call 03 9667 6200.

Signature

Date  |  |

Please return this form to State Trustees, **GPO Box 1461, Melbourne Victoria 3001, Australia** or email:

Phone (03) 9667 6287

### OFFICE USE ONLY

Details Updated: Signature

Date  |  |